

# INDIA

# WAREHOUSING

## SUMMIT 2019

DAY 1 Conference Agenda 20 June 2019	
11:00 – 11.40	<p><b>[Research Presentation]</b> Indian Warehousing Industry: Market Scenario, Key Trends, Key Findings, Opportunities, Future Growth and Investments (<b>Knowledge Partner</b>)</p>
11:40 – 12.20	<p><b>[Inaugural Session]</b>  <b>Spotlight On: Indian Warehousing Sector</b></p> <p>The warehousing industry has come a long way since its inception, but it was never fuelled up like it has been now. Major transformations in the market - rapid rise of e-commerce, have led to an increased demand for warehouses in the country. This session will highlight the market trends, rise in FDI, impact of reforms, growing spaces, efficiently booming the sector and how to make the most of this situation-</p> <ul style="list-style-type: none"> <li>• Shift in the emerging warehousing trends in the Indian market.</li> <li>• How have the government policies played a role in boosting this sector?</li> <li>• Warehousing and logistics facilities now fall under the infrastructure category – How is it affecting the industry?</li> <li>• A surge in warehouse spacing, big private and foreign investments being attracted to it.</li> <li>• Has GST aided in meeting the burgeoning gap between demand and with supply?</li> <li>• E-commerce playing a pivotal role.</li> <li>• Global third party logistics (3PL) market on the rise.</li> <li>• Upcoming hot locations? Is expansion in Tier 2 and Tier 3 reckoned?</li> <li>• Which hiccups remain still persistent despite the boom? How to smoothen them?</li> <li>• How will near future unfold for the warehousing sector? Highlight on major opportunities that will flourish.</li> </ul>
12:20 – 12:50	<p><b>Smarter Warehouses: Building Designs &amp; Layout</b></p> <p>It's not about size of space; it's about optimizing that space to avoid unnecessary roadblocks. This session will highlight key factors to keep in mind while building the design and layout of a warehouse:</p> <ul style="list-style-type: none"> <li>• Key factors to keep in mind before planning to design and build a warehouse? Objective of facility - Determining whether one warehouse is enough or more are needed - Do location and capacity play a vital role in this decision?</li> <li>• Planning an Individual warehouse – Defining the activities in a warehousing, type of product in will store etc.?</li> </ul>

	<ul style="list-style-type: none"> <li>• Step by step towards designing and building. Role of factors such as manpower, circulation of goods, equipment, space, products etc.</li> </ul>
<p><b>12:50 – 1:30</b></p>	<p><b>Smarter Warehouses: The Changing Face of Technology in a Warehouse</b></p> <ul style="list-style-type: none"> <li>• Are supply chains truly enabled to operate a hyper-efficient, optimal warehouse with Big Data &amp; IOT integration?</li> <li>• Introduction of cloud has made warehousing technology become even more pronounced. Cloud technology a powerful, cost-effective tool especially for SME's. How far is India from it?</li> <li>• Is Block Chain Technology is set to transform the Supply Chain?</li> <li>• Are robots in the picture yet or still science fiction?</li> <li>• Is rise of Automatic guided vehicles (AGVs), the next step in turning warehouses into ever-more efficient inventory management hubs?</li> <li>• Warehouse Robotics market stands tall as one of the most proactive industry.</li> <li>• Mobile Robotics and Fixed Robotics – which of the two product types, is likely to procure the largest share in the Warehouse Robotics market?</li> <li>• Between Automotive, Electronics, Food &amp; Beverages and Pharmaceuticals are defined as profitable verticals in the Warehouse Robotics market – which will be the most emerging in near future?</li> <li>• Can drones be the future? A far-fetched idea now shaping up reality, with drones and robots carrying out the work of warehouse staff – warehouse tours, compare results, identify discrepancies etc.</li> <li>• Will cheaper alternatives such as smartphones, Android devices, wearable's etc. could replace to expensive RFID guns that were a fixture in most warehouses.</li> </ul>
<p><b>1:30 - 2:30</b></p>	<p><b>Networking Lunch Break</b></p>
<p><b>2:30 - 3:20</b></p>	<p><b>Skilled Manpower Deterrents – A Pressing Issue.</b></p> <p>The level of inefficiency in logistics activities in the country has been very high across all modes. With the evolving business environment, a strong demand pull for quality and efficient logistics services has surfaced. This is session will focus on the skill set gaps in the India Warehousing Sector:</p> <ul style="list-style-type: none"> <li>• Core issues leading to the lack of quality workforce?</li> <li>• Defining skills required at operational, middle and senior levels?</li> <li>• How can the government play a role in enhancing skills set?</li> <li>• Can involvement of international players help in maintaining skill standards?</li> <li>• Market Leaders – How can they make efforts in resolving this problem?</li> </ul>
<p><b>3:20 - 4:00</b></p>	<p><b>Best Practices – Need of the Hour!</b></p> <p>With multiple factors to balance, considerations to weigh in every decision, and pressure from stakeholders on all sides to be more productive, minimize expenses, and maintain a smooth supply chain flow, it's no surprise that there is need to define the best practices for warehouse operations.</p>

<b>4:00 – 4:15</b>	<b>Networking Tea/Coffee Break</b>
<b>4:15 - 5:15</b>	<p><b>Global Investments – Snowballing!</b></p> <p>Government reforms, rising levels of disposable income across India, coupled with increasing pressure from e-commerce has attracted global investor interest and signals good news for development in the sector.</p> <ul style="list-style-type: none"> <li>• Global investors partnering with Indian industrial asset managers – What’s driving this trend? How does it impact the Indian players?</li> <li>• Global investor interest in setting warehouse platforms will drive lucrative exit opportunities – what should the Indian asset managers learn from this?</li> <li>• Indian players also enticed with international presence as they can optimize their operations by partnering with larger players with presence in multiple locations.</li> <li>• Challenges from collaborations - fragmentation, accountability, and a lack of consistency! Will standardisation aid to this issue or there’s more to it?</li> </ul>
<b>End of Day 1 Conference</b>	

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